

AMENDMENT OF SOLICITATION

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| 1. AMENDMENT NUMBER A002 | 2. DATE ISSUED October 3, 2006 | 3. NUMBER OF PAGES Two (2) |
| 4. ISSUED BY UNIVERSITY OF MARYLAND DEPARTMENT OF PROCUREMENT AND SUPPLY 2113-R CHESAPEAKE BUILDING COLLEGE PARK, MARYLAND 20742 POINT OF CONTACT: James S. Stirling TELEPHONE NUMBER: 301-405-3372 FACSIMILE NUMBER: 301-314-9565 ELECTRONIC MAIL ADDRESS: jstirlin@umd.edu | 5. ADMINISTERED BY (If other than Item 4) Same as Item 4 | |
| 6. NAME, ADDRESS AND FEI NUMBER OF CONTRACTOR Released to All Interested Parties | 7A. AMENDMENT OF SOLICITATION NUMBER East Campus Redevelopment Initiative RFP # 82465-W | |
| | 7B. DATED September 25, 2006 | |

8. AMENDMENT OF SOLICITATION

The solicitation identified in 7A above is amended as set forth in Item 9.
 The due date and time specified for receipt of offers/bids is extended, is not extended.
 Contractor must acknowledge receipt of this amendment prior to the due date and time specified in the solicitation or as amended, by completing Items 6 and 10 and returning 1 copy(ies) of the amendment to the Issuing Office identified in Item 4.
FAILURE OF CONTRACTOR'S ACKNOWLEDGEMENT TO BE RECEIVED AT THE PLACE DESIGNATED FOR RECEIPT OF OFFERS/BIDS PRIOR TO THE DUE DATE AND TIME SPECIFIED MAY RENDER CONTRACTOR'S OFFER UNACCEPTABLE/NON-RESPONSIVE AND SUBJECT TO REJECTION.

9. DESCRIPTION OF AMENDMENT (Use additional pages if required)
1. The University will offer a second opportunity for a tour of the East Campus site on Friday, October 6, 2006 from 10:00 am to 11:30 am. The site tour will begin promptly at 10:00 am , beginning at the rear of Ritchie Coliseum , located at the corner of US Route 1 (Baltimore Avenue) and Rossborough Lane. All persons interested in taking the tour shall contact Ms. Karen McNair via e-mail at (kmcnair@umd.edu) no later than Noon Thursday, October 5, 2006 to indicate interest in the tour.

*****CONTINUED ON PAGE 2*****

Except as provided herein, all terms and conditions of the document referenced in Item 7A, including previous amendments, if any, shall remain in full force and effect.

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| 10A. NAME AND TITLE OF SIGNER (Type or Print) | 11A. NAME OF PROCUREMENT OFFICER (Type or Print) |
| 10B. CONTRACTOR SIGNATURE (Signature of Person Authorized to Sign) | 10C. DATE SIGNED |
| James S. Stirling | |

Description of Amendment (Continued):

The following changes are made to the solicitation referenced in Block 7A of the previous page.

2. The site tour is intended to cover the same information as was presented during the site tour that followed the Developer Informational Session held on September 14, 2006. If any new information is provided in response to questions raised during the site tour, the University will promptly furnish such information to all interested parties.

3. Information is provided below regarding questions raised since the release of Amendment #A001, followed by the official University response:

Question #1: Section I E. of the RFP contains information about the Projected Deal Structure for the East Campus Redevelopment Initiative. Do you expect to receive an acknowledgement of these terms in the developer response?

Answer #1: No. The information in Section I E. is what the University currently envisions. It is not a statement of absolute requirements. It is furnished in the interest of full disclosure of available information. The University is open to consideration of alternative deal structures. The structure of the deal will be the subject of the Part B Proposal. Requirements for the Part B Proposal will be provided to finalists on or about November 1, 2006.

Question #2: Also, do you expect to receive an acknowledgement of Section III U. in the developer (Part A) response?

Answer #2: No acknowledgement is required with the Part A Proposal. However, finalists will be expected to acknowledge the MBE goals and the requirement for their inclusion in the Transaction Documents, with submittal of the Part B Proposal

Question #3: Is the East Campus development impacted by the flight path of planes landing at the College Park airport? Is the airport still open for flights in and out, and are there any implications for East Campus development?

Answer #3: The airport is open. The only implication for the East Campus site is that the site is located in zone APA 6. This means that notice must be given by the Developer to prospective purchasers of property within this zone that the property is located within one mile of a public use/general aviation airport and may be subject to overflight by aircraft. Development densities and intensities in APA 6 are the same as in the underlying zone. Height requirements include that no building permit may be approved for a structure higher than 50 feet unless the applicant demonstrates compliance with Federal Aviation Regulations (FAR) Part 77 (such that there are no new building restrictions which would result from the site location in APA 6) .

*****END OF AMENDMENT A002*****
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